

AIR FRANCE KLM GROUP
2004-05 PRO FORMA CONSOLIDATED INCOME STATEMENT UNDER IFRS

in euro million	1 st quarter 2004-05 (3 months KLM)	2 nd quarter 2004-05	3 rd quarter 2004-05	4 th quarter 2004-05	FY 2004-05 (12 months KLM)
Scheduled passenger	3 621	3 831	3 542	3 441	14 435
Other air transport operations	207	208	209	181	805
Total Passenger	3 828	4 039	3 751	3 622	15 240
Cargo	570	571	667	570	2 378
Other cargo revenues	48	56	43	49	196
Total Cargo	618	627	710	619	2 574
Maintenance	201	197	190	212	800
Others	263	253	180	157	853
OPERATING REVENUES	4 910	5 116	4 831	4 610	19 467
Other income from business	1	4	0	0	5
EXTERNAL EXPENSES	(2 717)	(2 827)	(2 786)	(2 585)	(10 915)
Aircraft fuel	(613)	(704)	(785)	(619)	(2 721)
Chartering costs	(139)	(145)	(142)	(139)	(565)
Aircraft operating lease costs	(149)	(156)	(152)	(154)	(611)
Landing fees and en route charges	(384)	(396)	(372)	(352)	(1 504)
Catering	(105)	(106)	(92)	(96)	(399)
Handling charges and other operating costs	(282)	(285)	(271)	(261)	(1 099)
Aircraft maintenance costs	(189)	(178)	(162)	(154)	(683)
Commercial and distribution costs	(389)	(376)	(352)	(318)	(1 435)
Other external expenses	(467)	(481)	(458)	(492)	(1 898)
Salaries & related costs	(1 537)	(1 480)	(1 531)	(1 658)	(6 206)
Taxes other than income tax	(59)	(57)	(58)	(54)	(228)
Charge to depreciation/amortization, net	(406)	(416)	(406)	(373)	(1 601)
Charge to operating provisions, net	(8)	8	(18)	(14)	(32)
Other income and charges, net	(11)	(9)	(12)	25	(7)
OPERATING INCOME	173	339	20	(49)	483
Gain on disposal of flight equipment, net	3	17	2	(3)	19
Restructuring costs	0	0	(9)	(12)	(21)
Gain on disposals of subsidiaries and affiliates	0	0	64	2	66
Amortization of negative goodwill	424	(1)	0	3	426
Other operating income and charges, net	24	(3)	0	5	26
INCOME FROM OPERATING ACTIVITIES	624	352	77	(54)	999
Income from cash and cash equivalent	14	52	22	38	126
Gross cost of financial debt	(79)	(98)	(88)	(91)	(356)
Net cost of financial debt	(65)	(46)	(66)	(53)	(230)
Exchange income (loss)	(17)	0	21	(9)	(5)
Change in fair value of the financial assets and liabilities	0	0	0	0	0
Net increase in provisions	(5)	1	3	(5)	(6)
PRE-TAX INCOME OF CONSOLIDATED COMPANIES	537	307	35	(121)	758
Income tax	(39)	(142)	(29)	64	(146)
NET INCOME OF CONSOLIDATED COMPANIES	498	165	6	(57)	612
Share of results of equity affiliates	17	22	14	20	73
NET INCOME FROM CONTINUING OPERATIONS	515	187	20	(37)	685
Net income from discontinued operations	2	2	2	0	6
INCOME BEFORE MINORITY INTERESTS	517	189	22	(37)	691
Minority interests	(4)	6	1	12	15
NET INCOME - GROUP SHARE	513	195	23	(25)	706