

AIR FRANCE KLM GROUP

2004-05 PRO FORMA CONSOLIDATED INCOME STATEMENT UNDER IFRS

in euro million	1 st quarter 2004-05 (3 months KLM)	2 nd quarter 2004-05	3 rd quarter 2004-05	4 th quarter 2004-05	FY 2004-05 (12 months KLM)
OPERATING REVENUES	4 910	5 116	4 831	4 610	19 467
Other income from business	1	4	0	0	5
EXTERNAL EXPENSES	(2 717)	(2 827)	(2 786)	(2 586)	(10 916)
Aircraft fuel	(613)	(704)	(785)	(619)	(2 721)
Chartering costs	(139)	(145)	(142)	(139)	(565)
Aircraft operating lease costs	(149)	(156)	(152)	(154)	(611)
Landing fees and en route charges	(384)	(396)	(372)	(352)	(1 504)
Catering	(105)	(106)	(92)	(96)	(399)
Handling charges and other operating costs	(282)	(285)	(271)	(262)	(1 100)
Aircraft maintenance costs	(189)	(178)	(162)	(154)	(683)
Commercial and distribution costs	(389)	(376)	(352)	(318)	(1 435)
Other external expenses	(467)	(481)	(458)	(492)	(1 898)
Salaries & related costs	(1 524)	(1 461)	(1 512)	(1 639)	(6 136)
Taxes other than income tax	(59)	(57)	(58)	(53)	(227)
Charge to depreciation/amortization, net	(406)	(416)	(406)	(373)	(1 601)
Charge to operating provisions, net	(8)	8	(18)	(14)	(32)
Other income and charges, net	(11)	(9)	(12)	25	(7)
OPERATING INCOME	186	358	39	(30)	553
Gain on disposal of flight equipment, net	3	17	2	(3)	19
Restructuring costs	0	0	(9)	(12)	(21)
Gain on disposals of subsidiaries and affiliates	0	0	(2)	2	0
Amortization of negative goodwill	1 355	(1)	(1)	1	1 354
Other operating income and charges, net	23	(3)	1	5	26
INCOME FROM OPERATING ACTIVITIES	1 567	371	30	(37)	1 931
Income from cash and cash equivalent	14	52	22	39	127
Gross cost of financial debt	(79)	(98)	(88)	(91)	(356)
Net cost of financial debt	(65)	(46)	(66)	(52)	(229)
Exchange income (loss)	(17)	0	21	(8)	(4)
Change in fair value of the financial assets and liabilities	0	0	0	0	0
Net increase in provisions	(5)	1	3	(5)	(6)
PRE-TAX INCOME OF CONSOLIDATED COMPANIES	1 480	326	(12)	(102)	1 692
Income tax	(44)	(148)	(22)	81	(133)
NET INCOME OF CONSOLIDATED COMPANIES	1 436	178	(34)	(21)	1 559
Share of results of equity affiliates	17	22	14	20	73
NET INCOME FROM CONTINUING OPERATIONS	1 453	200	(20)	(1)	1 632
Net income from discontinued operations	2	2	55	0	59
	0	0	0	0	0
INCOME BEFORE MINORITY INTERESTS	1 455	202	35	(1)	1 691
Minority interests	(4)	6	0	11	13
NET INCOME - GROUP SHARE	1 451	208	35	10	1 704